

# Javis Tax Service Customer Information Form

PLEASE COMPLETE BEFORE HAVING TAXES PREPARED FOR ACCURACY

DATE: \_\_\_\_\_ Referral Name \_\_\_\_\_

How Did You Hear About Us? (check all that apply)

CW47 | WFMV 95.3 | Walk-In | Employee \_\_\_\_\_ | Returning Client \_\_\_\_\_  
Billboard | Facebook | Twitter | WWDM 101.3 | KISS FM 100.1 | Carolina Panorama | Black Expo  
Other \_\_\_\_\_

Email Address(s) \_\_\_\_\_

Name \_\_\_\_\_ SS# \_\_\_\_\_ DOB \_\_\_\_\_

Spouse Name \_\_\_\_\_ SS# \_\_\_\_\_ DOB \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Filing Status Check Only ONE:

Single

Head of Household

Married Filing Jointly

Married Filing Separately



\*\*\*\* **Direct Deposit Info: Please provide a voided check or deposit ticket to avoid a delay in deposit** \*\*\*\*

Banking Information: Routing# \_\_\_\_\_ Account# \_\_\_\_\_

Name	SS#	DOB	RELATION	DISABLED	STUDENT
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1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____

I HEREBY ACKNOWLEDGE THE INFORMATION GIVEN ON THIS FORM IS TRUE AND CORRECT. THIS INFORMATION IS USED SOLELY FOR INCOME TAX PREPARATION. THIS INFORMATION IS BEING FURNISHED TO THE INTERNAL REVENUE SERVICE AND THE STATE DEPARTMENTS OF REVENUE. UNDER PENALTY OF PERJURY, I UNDERSTAND THIS DECLARATION WILL BE A PART OF MY RETURN.

Signature \_\_\_\_\_

Spouse Signature \_\_\_\_\_